

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**June 30, 2018**

	1998	<u>TOTAL</u>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	30,997,939	30,997,939
Other Funds	5,296,411	5,296,411
Reserve Fund	5,417,950	5,417,950
Interest Receivable	52,926	52,926
Student Loans:		
Student Loans Receivable	262,904,014	262,904,014
Interest Subsidy Receivable	363,750	363,750
Special Allowance Receivable	(341,572)	(341,572)
Borrower Interest Receivable	9,834,592	9,834,592
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Other Receivable		
Activity in Transit	462,535	462,535
TOTAL ASSETS ("Aggregate Market Value")	<u>314,988,545</u>	<u>314,988,545</u>
<b>LIABILITIES</b>		
Senior Debt Payable	253,567,000	253,567,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,691,631	1,691,631
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	-	-
Bank credit fees payable		
Other Accrued Liabilities	100,475	100,475
TOTAL LIABILITIES	<u>255,359,106</u>	<u>255,359,106</u>
Parity Ratio	<u>123.40%</u>	<u>123.40%</u>
Senior Parity Ratio	<u>123.40%</u>	<u>123.40%</u>