

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**March 31, 2019**

	<u>1998</u>	<u>TOTAL</u>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	22,212,167	22,212,167
Other Funds	4,540,534	4,540,534
Reserve Fund	5,417,950	5,417,950
Interest Receivable	51,293	51,293
Student Loans:		
Student Loans Receivable	228,849,558	228,849,558
Interest Subsidy Receivable	211,968	211,968
Special Allowance Receivable	(75,691)	(75,691)
Borrower Interest Receivable	10,347,536	10,347,536
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Other Receivable		
Activity in Transit	830,655	830,655
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b><u>272,385,970</u></b>	<b><u>272,385,970</u></b>
<b>LIABILITIES</b>		
Senior Debt Payable	211,507,000	211,507,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,285,201	1,285,201
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	-	-
Bank credit fees payable		
Other Accrued Liabilities	91,260	91,260
<b>TOTAL LIABILITIES</b>	<b><u>212,883,461</u></b>	<b><u>212,883,461</u></b>
<b>Parity Ratio</b>	<b><u>128.0%</u></b>	<b><u>128.0%</u></b>
<b>Senior Parity Ratio</b>	<b><u>128.0%</u></b>	<b><u>128.0%</u></b>