

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
September 30, 2018

	1998	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	12,682,531	12,682,531
Other Funds	4,699,166	4,699,166
Reserve Fund	5,417,950	5,417,950
Interest Receivable	33,833	33,833
Student Loans:		-
Student Loans Receivable	251,091,225	251,091,225
Interest Subsidy Receivable	309,906	309,906
Special Allowance Receivable	(299,612)	(299,612)
Borrower Interest Receivable	10,185,821	10,185,821
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate		-
Other Receivable		-
Activity in Transit	1,017,055	1,017,055
	TOTAL ASSETS ("Aggregate Market Value")	285,137,875
	285,137,875	285,137,875
LIABILITIES		
Senior Debt Payable	224,557,000	224,557,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,202,544	1,202,544
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable		-
Guarantee Fees Payable		-
Trust Expense Payable	10,065	10,065
Bank credit fees payable		-
Other Accrued Liabilities	97,253	97,253
TOTAL LIABILITIES	225,866,862	225,866,862
	225,866,862	225,866,862
Parity Ratio	126.2%	126.2%
Senior Parity Ratio	126.2%	126.2%