

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2018

| | 2010-2 | TOTAL |
|--|-------------------|-------------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 2,132,473 | 2,132,473 |
| Reserve Fund | 728,200 | 728,200 |
| Interest Receivable | 2,563 | 2,563 |
| Student Loans: | | |
| Student Loans Receivable | 68,171,650 | 68,171,650 |
| Interest Subsidy Receivable | 81,327 | 81,327 |
| Special Allowance Receivable | (120,731) | (120,731) |
| Borrower Interest Receivable | 2,281,177 | 2,281,177 |
| Interest Receivable-School as Lender | - | - |
| Notes Receivable-Due Fr.UNM | | |
| Accrued Rebate | | |
| Activity in Transit | 83,589 | 83,589 |
| Due to/from NMEAF | | |
| TOTAL ASSETS ("Aggregate Market Value") | 73,360,248 | 73,360,248 |
| LIABILITIES | | |
| Senior Debt Payable | 66,200,000 | 66,200,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 195,629 | 195,629 |
| Subordinate Interest Payable | | |
| Second Subordinate Interest Payable | | |
| Origination Fees Payable | | |
| Guarantee Fees Payable | | |
| Trust Expense Payable | - | - |
| Bank credit fees payable | | |
| Other Accrued Liabilities | 28,464 | 28,464 |
| TOTAL LIABILITIES | 66,424,093 | 66,424,093 |
| Parity Ratio | 110.40% | 110.40% |
| Senior Parity Ratio | 110.40% | 110.40% |