

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**September 30, 2018**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>2,143,134</b>	2,143,134
Reserve Fund	<b>696,300</b>	696,300
Interest Receivable	<b>2,831</b>	2,831
Student Loans:		
Student Loans Receivable	<b>64,863,992</b>	64,863,992
Interest Subsidy Receivable	<b>74,215</b>	74,215
Special Allowance Receivable	<b>(117,745)</b>	(117,745)
Borrower Interest Receivable	<b>2,340,944</b>	2,340,944
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	<b>238,914</b>	238,914
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	70,242,585	70,242,585
<b>LIABILITIES</b>		
Senior Debt Payable	<b>63,300,000</b>	63,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>176,452</b>	176,452
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	<b>2,627</b>	2,627
Bank credit fees payable		
Other Accrued Liabilities	<b>27,342</b>	27,342
TOTAL LIABILITIES	63,506,421	63,506,421
Parity Ratio	110.60%	110.60%
Senior Parity Ratio	110.60%	110.60%