

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2018

	<u>2010-1</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	11,337,155	11,337,155
Reserve Fund	750,000	750,000
Interest Receivable	14,643	14,643
Student Loans:		
Student Loans Receivable	68,797,433	68,797,433
Interest Subsidy Receivable	77,190	77,190
Special Allowance Receivable	(121,035)	(121,035)
Borrower Interest Receivable	2,313,853	2,313,853
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate		
Activity in Transit	103,710	103,710
Due to/from NMEAF	-	-
	<u>83,272,949</u>	<u>83,272,949</u>
TOTAL ASSETS ("Aggregate Market Value")		
LIABILITIES		
Senior Debt Payable	75,180,000	75,180,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	425,912	425,912
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	2,984	2,984
Bank credit fees payable	-	-
Other Accrued Liabilities	30,141	30,141
TOTAL LIABILITIES	<u>75,639,037</u>	<u>75,639,037</u>
Parity Ratio	<u>110.10%</u>	<u>110.10%</u>
Senior Parity Ratio	<u>110.10%</u>	<u>110.10%</u>