

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2018**

	<b>1998</b>	<b>2016</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	<b>279,125,168</b>	<b>13,525,645</b>	<b>70,953,787</b>	<b>67,014,255</b>	<b>430,618,856</b>
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	<b>568,444</b>	<b>171,689</b>	<b>132,396</b>	<b>352,007</b>	<b>1,224,536</b>
<b>AMV of Assets</b>	<b>279,693,612</b>	<b>13,697,334</b>	<b>71,086,183</b>	<b>67,366,262</b>	<b>431,843,391</b>
Senior Debt Payable	<b>220,179,533</b>	<b>11,310,000</b>	<b>63,488,609</b>	<b>60,705,018</b>	<b>355,683,160</b>
Subordinate Debt	-	-	-	-	<b>0</b>
Other Liabilities	<b>138,304</b>	<b>2,507</b>	<b>29,083</b>	<b>25,861</b>	<b>195,755</b>
<b>Total Liabilities</b>	<b>220,317,837</b>	<b>11,312,507</b>	<b>63,517,692</b>	<b>60,730,879</b>	<b>355,878,915</b>
<b>Parity Ratio</b>	<b>127%</b>	<b>121%</b>	<b>112%</b>	<b>111%</b>	
<b>Senior Ratio</b>	<b>127%</b>	<b>121%</b>	<b>112%</b>	<b>111%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% / 106%</b>	

**Sep 30, 2018**

	<b>1998</b>	<b>2016</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>126%</b>	<b>120%</b>	<b>110%</b>	<b>111%</b>
<b>Senior Ratio</b>	<b>126%</b>	<b>120%</b>	<b>110%</b>	<b>111%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% / 106%</b>

**Dec 31, 2017**

	<b>1998</b>	<b>2016</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>123%</b>	<b>117%</b>	<b>111%</b>	<b>110%</b>
<b>Senior Ratio</b>	<b>123%</b>	<b>117%</b>	<b>111%</b>	<b>110%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% / 106%</b>