

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2018**

	1998	2016	2010-1	2010-2	TOTAL
Total Assets	314,526,010	14,966,651	83,100,578	73,276,659	485,869,899
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	462,535	80,826	111,532	83,589	738,482
AMV of Assets	314,988,545	15,047,477	83,212,110	73,360,248	486,608,381
Senior Debt Payable	255,258,631	12,679,689	75,374,278	66,395,629	409,708,227
Subordinate Debt	-	-	-	-	0
Other Liabilities	100,475	2,639	31,365	28,464	162,943
Total Liabilities	255,359,106	12,682,328	75,405,643	66,424,093	409,871,170
Parity Ratio	123%	119%	110%	110%	
Senior Ratio	123%	119%	110%	110%	
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%	

Mar 31, 2018

	1998	2016	2010-1	2010-2
Parity Ratio	123%	117%	111%	110%
Senior Ratio	123%	117%	111%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%

Jun 30, 2017

	1998	2016	2010-1	2010-2
Parity Ratio	119%	116%	109%	110%
Senior Ratio	119%	116%	109%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%