

**New Mexico Educational Assistance Foundation
Parity Schedules
September 30, 2018**

	1998	2016	2010-1	2010-2	TOTAL
Total Assets	284,120,820	14,359,775	83,169,239	70,003,671	451,653,506
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	1,017,055	82,651	103,710	238,914	1,442,330
AMV of Assets	285,137,875	14,442,426	83,272,949	70,242,585	453,095,836
Senior Debt Payable	225,759,544	12,070,000	75,605,912	63,476,452	376,911,908
Subordinate Debt	-	-	-	-	0
Other Liabilities	107,318	3,054	33,125	29,969	173,466
Total Liabilities	225,866,862	12,073,054	75,639,037	63,506,421	377,085,374
Parity Ratio	126%	120%	110%	111%	
Senior Ratio	126%	120%	110%	111%	
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%	

Jun 30, 2018

	1998	2016	2010-1	2010-2
Parity Ratio	123%	119%	110%	110%
Senior Ratio	123%	119%	110%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%

Sep 30, 2017

	1998	2016	2010-1	2010-2
Parity Ratio	122%	122%	109%	110%
Senior Ratio	122%	122%	109%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%