

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2019**

	1998	2016	2010-1	2010-2	TOTAL
Total Assets	271,555,315	12,849,345	71,064,476	63,517,546	418,986,682
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	830,655	22,810	128,885	211,265	1,193,615
AMV of Assets	272,385,970	12,872,155	71,193,361	63,728,811	420,180,297
Senior Debt Payable	212,792,201	10,465,000	63,680,464	57,201,718	344,139,383
Subordinate Debt	-	-	-	-	0
Other Liabilities	91,260	2,350	28,303	24,680	146,593
Total Liabilities	212,883,461	10,467,350	63,708,767	57,226,398	344,285,976
Parity Ratio	128%	123%	112%	111%	
Senior Ratio	128%	123%	112%	111%	
Requirement	111% / 111%	110% / 110%	106%/106%	106% / 106%	

Dec 31, 2018

	1998	2016	2010-1	2010-2
Parity Ratio	127%	121%	112%	111%
Senior Ratio	127%	121%	112%	111%
Requirement	111% / 111%	110% / 110%	106%/106%	106% / 106%

Mar 31, 2018

	1998	2016	2010-1	2010-2
Parity Ratio	123%	117%	111%	110%
Senior Ratio	123%	117%	111%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% / 106%