

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
MARCH 31, 2020**

	1998	2016	2018	2010-1	2010-2	TOTAL
Total Assets	221,700,962	10,216,231	15,724,475	60,209,800	52,570,335	360,421,804
Rebate Payable	-	-	-	-	-	-
Due to/from NMEAF	140,395	1,693	10,436	85,299	24,534	262,356
AMV of Assets	221,841,357	10,217,924	15,734,910	60,295,099	52,594,869	360,684,160
Senior Debt Payable	162,055,588	7,729,853	13,690,074	53,117,313	46,487,224	283,080,053
Subordinate Debt	-	-	-	-	-	-
Other Liabilities	80,314	1,968	5,158	25,151	21,340	133,931
Total Liabilities	162,135,903	7,731,821	13,695,232	53,142,464	46,508,564	283,213,984

March 31, 2020

	1998	2016	2018	2010-1	2010-2
Parity Ratio	137%	132%	115%	114%	113%
Senior Ratio	137%	132%	115%	114%	113%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

February 29, 2020

	1998	2016	2018	2010-1	2010-2
Parity Ratio	136%	130%	114%	113%	112%
Senior Ratio	136%	130%	114%	113%	112%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

March 31, 2019

	1998	2016	2018	2010-1	2010-2
Parity Ratio	128%	123%	110%	112%	111%
Senior Ratio	128%	123%	110%	112%	111%
Requirement	111% / 111%	110% / 110%	110% / 110%	106%/106%	106% /106%