

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
DECEMBER 31, 2019**

	1998	2016	2018	2010-1	2010-2	TOTAL
Total Assets	228,531,035	10,972,426	16,681,311	60,774,226	55,273,259	372,232,257
Rebate Payable	-	-	-	-	-	-
Due to/from NMEAF	249,694	3,225	25,515	219,472	64,962	562,869
AMV of Assets	228,780,730	10,975,651	16,706,827	60,993,698	55,338,220	372,795,126
Senior Debt Payable	168,848,614	8,504,588	14,680,895	53,690,146	49,078,889	294,803,132
Subordinate Debt	-	-	-	-	-	-
Other Liabilities	83,219	1,981	5,438	25,936	22,286	138,861
Total Liabilities	168,931,833	8,506,570	14,686,333	53,716,082	49,101,175	294,941,993

December 31, 2019

	1998	2016	2018	2010-1	2010-2
Parity Ratio	135%	129%	114%	114%	113%
Senior Ratio	135%	129%	114%	114%	113%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

November 30, 2019

	1998	2016	2018	2010-1	2010-2
Parity Ratio	135%	128%	113%	113%	113%
Senior Ratio	135%	128%	113%	113%	113%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

December 31, 2018

	1998	2016	2018	2010-1	2010-2
Parity Ratio	127%	121%		112%	111%
Senior Ratio	127%	121%		112%	111%
Requirement	111% / 111%	110% / 110%		106%/106%	106% /106%