

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION  
PARITY SCHEDULES  
DECEMBER 31, 2021**

	1998	2016	2018	2010-1	2010-2	TOTAL
<b>Total Assets</b>	<b>356,385,940</b>	<b>444,328</b>	<b>168,419</b>	-	-	<b>356,998,687</b>
Rebate Payable	-	-	-	-	-	-
Due to/from NMEAF	142,984	-	-	(6,349)	-	136,636
<b>AMV of Assets</b>	<b>356,528,924</b>	<b>444,328</b>	<b>168,419</b>	<b>(6,349)</b>	-	<b>357,135,323</b>
Senior Debt Payable	261,945,652	-	-	-	-	261,945,652
Subordinate Debt	-	-	-	-	-	-
Other Liabilities	9,930,733	444,331	168,422	22	20	10,543,528
<b>Total Liabilities</b>	<b>271,876,385</b>	<b>444,331</b>	<b>168,422</b>	<b>22</b>	<b>20</b>	<b>272,489,179</b>

**December 31, 2021**

	1998	2016	2018	2010-1	2010-2
<b>Parity Ratio</b>	<b>131%</b>	<b>100%</b>	<b>100%</b>	<b>-29270%</b>	<b>0%</b>
<b>Senior Ratio</b>	<b>131%</b>	<b>100%</b>	<b>100%</b>	<b>-29270%</b>	<b>0%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>108% / 108%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**November 30, 2021**

	1998	2016	2018	2010-1	2010-2
<b>Parity Ratio</b>	<b>149%</b>	<b>140%</b>	<b>121%</b>	<b>114%</b>	<b>114%</b>
<b>Senior Ratio</b>	<b>149%</b>	<b>140%</b>	<b>121%</b>	<b>114%</b>	<b>114%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>108% / 108%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**December 31, 2020**

	1998	2016	2018	2010-1	2010-2
<b>Parity Ratio</b>	<b>143%</b>	<b>136%</b>	<b>117%</b>	<b>114%</b>	<b>114%</b>
<b>Senior Ratio</b>	<b>143%</b>	<b>136%</b>	<b>117%</b>	<b>114%</b>	<b>114%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>108% / 108%</b>	<b>106%/106%</b>	<b>106% /106%</b>