

PRINCIPAL PAYDOWN DISTRIBUTION

Date: 9/30/2013

To: Depository Trust Company
Dividend Announcement Section
Attn: William Bainlardi (212-855-4556)

RE: **New Mexico Educational Assistance Foundation**
Senior Series 2013-1 A-1
(Taxable LIBOR Floating Rate Bonds)

Cusip #:	647110FG5
Principal Distribution Date:	October 1, 2013
Interest Payment Date:	October 1, 2013
Original Issuance:	\$224,200,000.00
Notes Outstanding (after distribution):	\$208,002,000.00
Principal Distribution Amount:	\$624,000.00
Payment Factor:	0.002783229 (distribution payment divided by orig Iss Amt)
Ending Balance Factor:	0.927752007 (outstanding divided by Orig Iss Amt)
Principal Payment Method:	Pro-Rata
Authorized Denomination:	\$100,000.00
Record Date:	September 30, 2013
Stated Maturity Date:	January 2, 2025

Notice is hereby given this **Monday, September 30, 2013**

By: Zions First National Bank, as Trustee
For: **New Mexico Educational Assistance Foundation as Issuer**