

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
SEPTEMBER 30, 2019**

	1998	2016	2018	2010-1	2010-2	TOTAL
Total Assets	237,445,758	11,515,061	17,930,493	69,937,498	57,188,120	394,016,930
Rebate Payable	-	-	-	-	-	-
Due to/from NMEAF	658,702	78,856	67,091	113,166	273,396	1,191,211
AMV of Assets	238,104,461	11,593,917	17,997,584	70,050,664	57,461,516	395,208,141
Senior Debt Payable	177,188,000	9,129,000	15,949,000	62,310,000	50,950,000	315,526,000
Subordinate Debt	-	-	-	-	-	-
Other Liabilities	102,316	2,063	5,921	26,888	23,174	160,362
Total Liabilities	177,290,316	9,131,063	15,954,921	62,336,888	50,973,174	315,686,362

September 30, 2019

	1998	2016	2018	2010-1	2010-2
Parity Ratio	134%	127%	113%	112%	113%
Senior Ratio	134%	127%	113%	112%	113%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

June 30, 2019

	1998	2016	2018	2010-1	2010-2
Parity Ratio	129%	126%	111%	112%	112%
Senior Ratio	129%	126%	111%	112%	112%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

September 30, 2018

	1998	2016	2018	2010-1	2010-2
Parity Ratio	126%	120%		110%	111%
Senior Ratio	126%	120%		110%	111%
Requirement	111% / 111%	110% / 110%		106%/106%	106% /106%