

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**September 30, 2019**

	1998	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	5,430,268	5,430,268
Other Funds	6,881,029	6,881,029
Reserve Fund	5,417,950	5,417,950
Interest Receivable	28,981	28,981
Student Loans:		
Student Loans Receivable	208,744,450	208,744,450
Interest Subsidy Receivable	189,730	189,730
Special Allowance Receivable	(186,826)	(186,826)
Borrower Interest Receivable	10,940,374	10,940,374
Accrued Rebate		
Activity in Transit		
Due to/from NMEAF	654,722	654,722
TOTAL ASSETS ("Aggregate Market Value")	238,100,680	238,100,680
<b>LIABILITIES</b>		
Senior Debt Payable	177,188,000	177,188,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,117,379	1,117,379
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	16,181	16,181
Other Accrued Liabilities	86,135	86,135
TOTAL LIABILITIES	178,407,695	178,407,695
Parity Ratio	133.46%	133.46%
Senior Parity Ratio	133.46%	133.46%