

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**September 30, 2019**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash		
Investments:		
Acquisition/Recycling Funds		
Other Funds	8,527,200	8,527,200
Reserve Fund	750,000	750,000
Interest Receivable	11,590	11,590
Student Loans:		-
Student Loans Receivable	58,044,877	58,044,598
Interest Subsidy Receivable	45,728	45,728
Special Allowance Receivable	(90,749)	(90,749)
Borrower Interest Receivable	2,648,852	2,648,852
Accrued Rebate		-
Activity in Transit	112,886	113,166
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	70,050,384	70,050,384
<b>LIABILITIES</b>		
Senior Debt Payable	62,310,000	62,310,000
Subordinate Debt Payable		-
Second Subordinate Debt Payable		-
Senior Interest Payable	338,638	338,638
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable	-	-
Guarantee Fees Payable		-
Trust Expense Payable	-	-
Other Accrued Liabilities	26,888	26,888
TOTAL LIABILITIES	62,675,526	62,675,526
Parity Ratio	111.8%	111.8%
Senior Parity Ratio	111.8%	111.8%