

**New Mexico Educational Assistance Foundation
Parity Schedules
December 31, 2010**

	1998	2010-2	2010-1	TOTAL
Total Assets	765,740,419	180,131,136	209,981,918	945,871,554
Rebate Payable	(208,940)	0	0	(208,940)
Due to/from NMEAF	350,024	127,198	158,637	477,222
AMV of Assets	765,881,503	180,258,334	210,140,555	946,139,836
Senior Debt Payable	702,183,102	167,407,691	198,879,460	869,590,793
Subordinate Debt	6,847,062	0	0	6,847,062
Other Liabilities	495,805	64,327	66,560	560,132
Total Liabilities	709,525,969	167,472,018	198,946,020	876,997,987
Parity Ratio	108%	107.60%	106%	
Senior Ratio	109%	107.60%	106%	
Requirement	103% / 112%	106% / 106%	106% / 106%	

Nov 30, 2010

	1998	2010-2	2010-1
Parity Ratio	108%	N/A	106%
Senior Ratio	109%	N/A	106%
Requirement	103% / 112%	106% / 106%	106% / 106%

Dec 31, 2009

	1998
Parity Ratio	107%
Senior Ratio	108%
Requirement	103% / 112%