

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2011**

	1998	2010-1	2010-2	TOTAL
Total Assets	656,533,025	189,714,719	166,189,081	1,012,436,826
Rebate Payable	(126,686)	0	0	(126,686)
Due to/from NMEAF	988,587	323,878	269,562	1,582,027
<b>AMV of Assets</b>	<b>657,394,926</b>	<b>190,038,597</b>	<b>166,458,643</b>	<b>1,013,892,167</b>
Senior Debt Payable	592,413,623	179,384,396	154,515,034	926,313,053
Subordinate Debt	6,847,062	0	0	6,847,062
Other Liabilities	387,349	61,692	52,380	501,421
<b>Total Liabilities</b>	<b>599,648,034</b>	<b>179,446,088</b>	<b>154,567,414</b>	<b>933,661,535</b>
<b>Parity Ratio</b>	<b>110%</b>	<b>106%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>	
<b>Requirement</b>	<b>103% / 112%</b>	<b>105.6%/105.6%</b>	<b>106% /106%</b>	

Nov 30, 2011

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>110%</b>	<b>106%</b>	<b>107%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>107%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>105.6%/105.6%</b>	<b>106% /106%</b>

Dec 31, 2010

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>108%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>109%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>105.6%/105.6%</b>	<b>106% /106%</b>