

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2012**

	1998	2010-1	2010-2	TOTAL
Total Assets	575,811,310	162,622,943	144,633,300	883,067,553
Rebate Payable	-	-	-	-
Due to/from NMEAF	979,818	237,285	281,622	1,498,725
<b>AMV of Assets</b>	<b>576,791,128</b>	<b>162,860,228</b>	<b>144,914,922</b>	<b>884,566,278</b>
Senior Debt Payable	510,528,798	152,934,477	134,154,361	797,617,636
Subordinate Debt	6,847,062	-	-	6,847,062
Other Liabilities	295,110	55,275	47,185	397,570
<b>Total Liabilities</b>	<b>517,670,970</b>	<b>152,989,752</b>	<b>134,201,546</b>	<b>804,862,268</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>108%</b>	
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

Nov 30, 2012

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>113%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>

Dec 31, 2011

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>110%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>