

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2013**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	584,298,880	146,536,591	131,364,536	862,200,007
Rebate Payable	-	-	-	-
Due to/from NMEAF	422,449	142,239	203,120	767,808
<b>AMV of Assets</b>	<b>584,721,329</b>	<b>146,678,830</b>	<b>131,567,656</b>	<b>862,967,815</b>
Senior Debt Payable	525,430,768	137,218,077	121,639,899	784,288,744
Subordinate Debt	-	-	-	0
Other Liabilities	162,556	52,477	44,959	259,992
<b>Total Liabilities</b>	<b>525,593,324</b>	<b>137,270,554</b>	<b>121,684,858</b>	<b>784,548,736</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Nov 30, 2013**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Dec 31, 2012**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>