

**New Mexico Educational Assistance Foundation
Parity Schedules
December 31, 2014**

	1998	2010-1	2010-2	TOTAL
Total Assets	525,460,630	129,742,329	116,678,045	771,881,004
Rebate Payable	-	-	-	-
Due to/from NMEAF	145,667	74,941	93,532	314,140
AMV of Assets	525,606,297	129,817,270	116,771,577	772,195,144
Senior Debt Payable	466,171,996	120,786,847	107,630,927	694,589,770
Subordinate Debt	-	-	-	0
Other Liabilities	146,136	46,799	40,267	233,202
Total Liabilities	466,318,132	120,833,646	107,671,194	694,822,972
Parity Ratio	113%	107%	109%	
Senior Ratio	113%	107%	109%	
Requirement	111% / 111%	106%/106%	106% /106%	

Nov 30, 2014

	1998	2010-1	2010-2
Parity Ratio	113%	107%	108%
Senior Ratio	113%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%

Dec 31, 2013

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%