

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2015**

	1998	2010-1	2010-2	TOTAL
Total Assets	447,538,237	112,897,802	101,758,409	662,194,448
Rebate Payable	-	-	-	-
Due to/from NMEAF	28,384	10,977	5,747	45,108
<b>AMV of Assets</b>	<b>447,566,621</b>	<b>112,908,778</b>	<b>101,764,157</b>	<b>662,239,556</b>
Senior Debt Payable	387,000,703	103,983,983	93,031,217	584,015,903
Subordinate Debt	-	-	-	0
Other Liabilities	130,899	41,940	36,191	209,030
<b>Total Liabilities</b>	<b>387,131,602</b>	<b>104,025,923</b>	<b>93,067,408</b>	<b>584,224,933</b>
<b>Parity Ratio</b>	<b>116%</b>	<b>109%</b>	<b>109%</b>	
<b>Senior Ratio</b>	<b>116%</b>	<b>109%</b>	<b>109%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Sep 30, 2015**

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>115%</b>	<b>107%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>115%</b>	<b>107%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Dec 31, 2014**

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>