

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2006**

	1994-II & 1995-IV	1995-A, 1996-A & 1996-B	1998-1999 and 2000-2005	TOTAL
Total Assets	13,608,712	93,038,284	689,596,473	796,243,469
Rebate Payable	0	(626,018)	(2,451,417)	(3,077,435)
Reserve for Excess	0	(4,896,119)	(26,534,240)	(31,430,359)
Due to NMEAF	0	0	0	0
AMV of Assets	13,608,712	87,516,147	660,610,816	761,735,675
Senior Debt Payable	6,578,472	62,129,414	596,296,632	665,004,518
Subordinate Debt	650,769	15,289,766	41,105,824	57,046,359
Other Liabilities	5,622	130,899	3,660,469	3,796,990
Total Liabilities	7,234,863	77,550,079	641,062,925	725,847,867
Parity Ratio	188%	113%	103%	
Senior Ratio	207%	141%	110%	
Requirement	103% / 116%	103% / 112%	103% / 112%	

May 31, 2006

	'94-II,'95-IV	'95-A,'96-A,'96-B	1998 - 2005
Parity Ratio	189%	113%	104%
Senior Ratio	208%	140%	111%
Requirement	103% / 116%	103% / 112%	103% / 112%

Jun 30, 2005

	'94-II,'95-IV	'95-A,'96-A,'96-B	1998 - 1999 and 2000 - 2004
Parity Ratio	136%	114%	103%
Senior Ratio	155%	142%	110%
Requirement	103% / 116%	103% / 112%	103% / 112%