

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2007**

	1994-II & 1995-IV	1995-A, 1996-A & 1996-B	1998-1999 and 2000-2006	TOTAL
Total Assets	11,068,272	95,127,716	852,897,464	959,093,452
Rebate Payable	0	(877,022)	(3,033,612)	(3,910,634)
Reserve for Excess	0	(4,573,647)	(28,604,828)	(33,178,475)
Due to NMEAF	0	0	580,380	580,380
AMV of Assets	11,068,272	89,677,047	821,839,404	922,584,723
Senior Debt Payable	4,381,080	61,301,960	742,685,231	808,368,271
Subordinate Debt	0	16,331,764	51,644,183	67,975,947
Other Liabilities	1,250	92,774	4,961,497	5,055,521
Total Liabilities	4,382,330	77,726,498	799,290,911	881,399,739
Parity Ratio	253%	115%	103%	
Senior Ratio	253%	146%	110%	
Requirement	103% / 116%	103% / 112%	103% / 112%	

May 31, 2007

	'94-II,'95-IV	'95-A,'96-A,'96-B	1998 - 2006
Parity Ratio	252%	115%	103%
Senior Ratio	252%	146%	111%
Requirement	103% / 116%	103% / 112%	103% / 112%

Jun 30, 2006

	'94-II,'95-IV	'95-A,'96-A,'96-B	1998 - 1999 and 2000 - 2005
Parity Ratio	188%	113%	103%
Senior Ratio	207%	140%	110%
Requirement	103% / 116%	103% / 112%	103% / 112%