

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2008**

	1995-A, 1996-A & 1996-B	1998-1999 and 2000-2007	2008	TOTAL
Total Assets	57,823,099	604,567,659	457,792,131	1,120,182,888
Rebate Payable	(1,078,055)	(1,746,063)	0	(2,824,118)
Reserve for Excess	(4,573,647)	(28,604,828)	0	(33,178,475)
Due to NMEAF	0	(1,463,344)	0	(1,463,344)
AMV of Assets	52,171,397	572,753,424	457,792,131	1,082,716,951
Senior Debt Payable	34,410,482	538,286,857	436,090,308	1,008,787,647
Subordinate Debt	15,224,316	20,442,022	0	35,666,338
Other Liabilities	27,559	778,002	532,936	1,338,497
Total Liabilities	49,662,357	559,506,881	436,623,244	1,045,792,482
Parity Ratio	105%	102%	105%	
Senior Ratio	152%	106%	105%	
Requirement	103% / 112%	103% / 112%	103% / 112%	

May 31, 2008

	'95-A,'96-A,'96-B	1998 - 2007	2008
Parity Ratio	116%	102%	N/A
Senior Ratio	145%	107%	N/A
Requirement	103% / 112%	103% / 112%	103% / 112%

Jun 30, 2007

	'95-A,'96-A,'96-B	1998 - 2007	2008
Parity Ratio	115%	103%	N/A
Senior Ratio	146%	110%	N/A
Requirement	103% / 112%	103% / 112%	103% / 112%