

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2009**

	1995-A, 1996-A & 1996-B	1998-1999 and 2000-2007	2008A	TOTAL
Total Assets	47,431,720	568,545,371	463,071,288	1,079,048,378
Rebate Payable	(1,122,857)	(1,620,057)	0	(2,742,914)
Due to NMEAF	0	0	0	0
AMV of Assets	46,308,863	566,925,314	463,071,288	1,076,305,464
Senior Debt Payable	34,245,662	501,787,405	436,752,871	972,785,938
Subordinate Debt	9,468,451	20,380,481	0	29,848,932
Other Liabilities	31,549	783,334	1,186,318	2,001,201
Total Liabilities	43,745,661	522,951,220	437,939,189	1,004,636,070
Parity Ratio	106%	108%	106%	
Senior Ratio	135%	113%	106%	
Requirement	103% / 112%	103% / 112%	105% / 105%	

May 31, 2009

	'95-A,'96-A,'96-B	1998 - 2007	2008
Parity Ratio	105%	108%	106%
Senior Ratio	134%	113%	106%
Requirement	103% / 112%	103% / 112%	105% / 105%