

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2010**

	1998	2008A	TOTAL
Total Assets	795,516,286	409,906,350	1,205,422,636
Rebate Payable	(208,940)	0	(208,940)
Due to/from NMEAF	6,412,209	512,807	6,925,016
AMV of Assets	801,719,555	410,419,157	1,212,138,712
Senior Debt Payable	738,580,453	386,376,732	1,124,957,185
Subordinate Debt	6,847,062	0	6,847,062
Other Liabilities	555,321	480,157	1,035,478
Total Liabilities	745,982,836	386,856,889	1,132,839,724
Parity Ratio	108%	106%	
Senior Ratio	109%	106%	
Requirement	103% / 112%	105% / 105%	

May 31, 2010

	1998	2008
Parity Ratio	107%	106%
Senior Ratio	108%	106%
Requirement	103% / 112%	105% / 105%

Jun 30, 2009

	1998	2008
Parity Ratio	108%	106%
Senior Ratio	113%	106%
Requirement	103% / 112%	105% / 105%