

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2011**

	1998	2010-1	2010-2	TOTAL
Total Assets	691,942,950	201,185,182	175,790,943	1,068,919,074
Rebate Payable	(126,686)	0	0	(126,686)
Due to/from NMEAF	769,430	174,098	130,462	1,073,990
AMV of Assets	692,585,694	201,359,280	175,921,405	1,069,866,378
Senior Debt Payable	628,264,933	190,349,473	163,481,674	982,096,080
Subordinate Debt	6,847,062	0	0	6,847,062
Other Liabilities	435,652	66,108	58,384	560,144
Total Liabilities	635,547,647	190,415,581	163,540,058	989,503,286
Parity Ratio	109%	106%	108%	
Senior Ratio	110%	106%	108%	
Requirement	103% / 112%	106%/106%	106% /106%	

May 31, 2011

	1998	2010-1	2010-2
Parity Ratio	109%	106%	108%
Senior Ratio	110%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%

Jun 30, 2010

	1998
Parity Ratio	107%
Senior Ratio	108%
Requirement	103% / 112%