

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2012**

	1998	2010-1	2010-2	TOTAL
Total Assets	623,419,938	177,849,470	157,836,688	959,106,096
Rebate Payable	0	0	0	0
Due to/from NMEAF	3,073,574	776,356	684,783	4,534,713
AMV of Assets	626,493,512	178,625,826	158,521,471	963,640,809
Senior Debt Payable	560,787,457	168,361,917	147,191,739	876,341,113
Subordinate Debt	6,847,062	0	0	6,847,062
Other Liabilities	340,161	57,980	49,938	448,079
Total Liabilities	567,974,680	168,419,897	147,241,677	883,636,254
Parity Ratio	110%	106%	108%	
Senior Ratio	112%	106%	108%	
Requirement	103% / 112%	106%/106%	106% /106%	

May 31, 2012

	1998	2010-1	2010-2
Parity Ratio	110%	106%	108%
Senior Ratio	112%	106%	108%
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Jun 30, 2011

	1998	2010-1	2010-2
Parity Ratio	109%	106%	108%
Senior Ratio	110%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%