

**New Mexico Educational Assistance Foundation  
Parity Schedules  
June 30, 2013**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	602,357,964	155,319,933	138,100,665	895,778,562
Rebate Payable	-	-	-	-
Due to/from NMEAF	933,982	246,540	163,032	1,343,554
<b>AMV of Assets</b>	<b>603,291,946</b>	<b>155,566,473</b>	<b>138,263,697</b>	<b>897,122,116</b>
Senior Debt Payable	543,172,683	145,623,714	127,739,556	816,535,953
Subordinate Debt	-	-	-	0
Other Liabilities	216,059	57,948	49,593	323,600
<b>Total Liabilities</b>	<b>543,388,742</b>	<b>145,681,662</b>	<b>127,789,149</b>	<b>816,859,553</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>	
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**May 31, 2013**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Jun 30, 2012**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>110%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>112%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>