

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2014**

	1998	2010-1	2010-2	TOTAL
Total Assets	582,583,154	142,604,106	124,153,002	849,340,262
Rebate Payable	-	-	-	-
Due to/from NMEAF	1,065,291	172,703	285,742	1,523,736
AMV of Assets	583,648,445	142,776,809	124,438,744	850,863,998
Senior Debt Payable	524,464,119	133,511,963	114,928,264	772,904,346
Subordinate Debt	-	-	-	0
Other Liabilities	152,265	49,041	42,277	243,583
Total Liabilities	524,616,384	133,561,004	114,970,541	773,147,929
Parity Ratio	111%	107%	108%	
Senior Ratio	111%	107%	108%	
Requirement	111% / 111%	106%/106%	106% /106%	

May 31, 2014

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%

Jun 30, 2013

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	103% / 112%	106%/106%	106% /106%