

**New Mexico Educational Assistance Foundation  
Parity Schedules  
June 30, 2015**

	1998	2010-1	2010-2	TOTAL
Total Assets	516,933,565	129,562,358	108,424,660	754,920,583
Rebate Payable	-	-	-	-
Due to/from NMEAF	616,188	150,931	164,375	931,494
<b>AMV of Assets</b>	<b>517,549,753</b>	<b>129,713,289</b>	<b>108,589,035</b>	<b>755,852,077</b>
Senior Debt Payable	457,746,837	120,788,778	99,723,288	678,258,903
Subordinate Debt	-	-	-	0
Other Liabilities	138,169	44,500	38,004	220,673
<b>Total Liabilities</b>	<b>457,885,006</b>	<b>120,833,278</b>	<b>99,761,292</b>	<b>678,479,576</b>
<b>Parity Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>	
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**May 31, 2015**

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Jun 30, 2014**

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>