

**New Mexico Educational Assistance Foundation
Parity Schedules
June 30, 2016**

| | 1998 | 2010-1 | 2010-2 | TOTAL |
|--------------------------|--------------------|--------------------|-------------------|--------------------|
| Total Assets | 446,665,314 | 112,156,672 | 95,403,667 | 654,225,653 |
| Rebate Payable | - | - | - | - |
| Due to/from NMEAF | 312,307 | 56,640 | 41,363 | 410,310 |
| AMV of Assets | 446,977,622 | 112,213,312 | 95,445,030 | 654,635,963 |
| Senior Debt Payable | 387,163,799 | 104,003,278 | 87,339,440 | 578,506,517 |
| Subordinate Debt | - | - | - | 0 |
| Other Liabilities | 259,019 | 82,437 | 71,362 | 412,818 |
| Total Liabilities | 387,422,818 | 104,085,715 | 87,410,802 | 578,919,335 |
| Parity Ratio | 115% | 108% | 109% | |
| Senior Ratio | 115% | 108% | 109% | |
| Requirement | 111% / 111% | 106%/106% | 106% /106% | |

Mar 31, 2016

| | 1998 | 2010-1 | 2010-2 |
|---------------------|--------------------|------------------|-------------------|
| Parity Ratio | 115% | 108% | 109% |
| Senior Ratio | 115% | 108% | 109% |
| Requirement | 111% / 111% | 106%/106% | 106% /106% |

Jun 30, 2015

| | 1998 | 2010-1 | 2010-2 |
|---------------------|--------------------|------------------|-------------------|
| Parity Ratio | 113% | 107% | 109% |
| Senior Ratio | 113% | 107% | 109% |
| Requirement | 111% / 111% | 106%/106% | 106% /106% |