

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2011**

	1998	2010-2	2010-1	TOTAL
Total Assets	764,572,664	178,275,166	203,580,462	1,146,428,292
Rebate Payable	(208,940)	0	0	(208,940)
Due to/from NMEAF	798,858	(134,847)	614,687	1,278,698
AMV of Assets	765,162,582	178,140,320	204,195,148	1,147,498,050
Senior Debt Payable	701,550,145	165,488,157	193,050,274	1,060,088,576
Subordinate Debt	6,748,015	0	0	6,748,015
Other Liabilities	434,944	55,594	65,088	555,626
Total Liabilities	708,733,104	165,543,751	193,115,362	1,067,392,217
Parity Ratio	108%	108%	106%	
Senior Ratio	109%	108%	106%	
Requirement	103% / 112%	106% / 106%	106% / 106%	

Feb 28, 2011

	1998	2010-2	2010-1
Parity Ratio	108%	108%	106%
Senior Ratio	109%	108%	106%
Requirement	103% / 112%	106% / 106%	106% / 106%

Mar 31, 2010

	1998
Parity Ratio	107%
Senior Ratio	108%
Requirement	103% / 112%