

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2013**

	1998	2010-1	2010-2	TOTAL
Total Assets	557,038,960	159,849,761	141,715,566	858,604,287
Rebate Payable	-	-	-	-
Due to/from NMEAF	1,112,837	289,424	140,417	1,542,678
AMV of Assets	558,151,797	160,139,185	141,855,983	860,146,965
Senior Debt Payable	491,467,111	150,333,249	131,365,007	773,165,367
Subordinate Debt	6,748,015	-	-	6,748,015
Other Liabilities	304,130	54,159	46,126	404,415
Total Liabilities	498,519,256	150,387,408	131,411,133	780,317,797
Parity Ratio	112%	107%	108%	
Senior Ratio	114%	107%	108%	
Requirement	103% / 112%	106%/106%	106% /106%	

Feb 28, 2013

	1998	2010-1	2010-2
Parity Ratio	112%	106%	108%
Senior Ratio	114%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%

Mar 31, 2012

	1998	2010-1	2010-2
Parity Ratio	110%	106%	108%
Senior Ratio	111%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%