

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2014**

	1998	2010-1	2010-2	TOTAL
Total Assets	582,646,675	145,542,006	128,129,106	856,317,787
Rebate Payable	-	-	-	-
Due to/from NMEAF	1,148,562	323,934	205,026	1,677,522
AMV of Assets	583,795,237	145,865,940	128,334,132	857,995,309
Senior Debt Payable	524,522,389	136,499,848	118,632,382	779,654,619
Subordinate Debt	-	-	-	0
Other Liabilities	155,256	50,309	43,019	248,584
Total Liabilities	524,677,645	136,550,157	118,675,401	779,903,203
Parity Ratio	111%	107%	108%	
Senior Ratio	111%	107%	108%	
Requirement	111% / 111%	106%/106%	106% /106%	

Feb 28, 2014

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%

Mar 31, 2013

	1998	2010-1	2010-2
Parity Ratio	112%	107%	108%
Senior Ratio	114%	107%	108%
Requirement	103% / 112%	106%/106%	106% /106%