

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2015**

	1998	2010-1	2010-2	TOTAL
Total Assets	524,209,334	129,811,930	112,721,532	766,742,796
Rebate Payable	-	-	-	-
Due to/from NMEAF	876,512	97,510	327,744	1,301,766
AMV of Assets	525,085,846	129,909,440	113,049,276	768,044,562
Senior Debt Payable	465,386,306	120,956,292	104,025,615	690,368,213
Subordinate Debt	-	-	-	0
Other Liabilities	142,150	45,531	39,208	226,889
Total Liabilities	465,528,456	121,001,823	104,064,823	690,595,102
Parity Ratio	113%	107%	109%	
Senior Ratio	113%	107%	109%	
Requirement	111% / 111%	106%/106%	106% /106%	

Feb 28, 2015

	1998	2010-1	2010-2
Parity Ratio	113%	107%	108%
Senior Ratio	113%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%

Mar 31, 2014

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%