

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2016**

	1998	2010-1	2010-2	TOTAL
Total Assets	445,789,285	112,656,635	98,117,076	656,562,996
Rebate Payable	-	-	-	-
Due to/from NMEAF	190,600	26,302	36,659	253,561
AMV of Assets	445,979,885	112,682,937	98,153,735	656,816,557
Senior Debt Payable	386,323,882	104,175,975	89,944,850	580,444,707
Subordinate Debt	-	-	-	0
Other Liabilities	127,929	40,790	35,281	204,000
Total Liabilities	386,451,811	104,216,765	89,980,131	580,648,707
Parity Ratio	115.40%	108.10%	109.10%	
Senior Ratio	115.40%	108.10%	109.10%	
Requirement	111% / 111%	106%/106%	106% /106%	

Dec 31, 2015

	1998	2010-1	2010-2
Parity Ratio	115.60%	108.54%	109.30%
Senior Ratio	115.60%	108.54%	109.30%
Requirement	111% / 111%	106%/106%	106% /106%

Mar 31, 2015

	1998	2010-1	2010-2
Parity Ratio	112.80%	107.40%	108.60%
Senior Ratio	112.80%	107.40%	108.60%
Requirement	111% / 111%	106%/106%	106% /106%