

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2001, 2002, 2003, 2004, 2007, and 2009**  
**June 30, 2011**

	2001	2002	2003	2004	2007	2009	TOTAL
<b>ASSETS</b>							
Cash	-	-	-	-	-	-	-
Investments:							-
Acquisition/Recycling Funds	2,536,811	1,494,185	1,902,780	3,269,271	5,604,305	7,420,563	22,227,915
Other Funds	1,223,643	648,015	2,383,462	2,010,846	558,580	1,000,286	7,824,832
Reserve Fund	-	-	700,000	1,097,606	-	2,921,700	4,719,306
Interest Receivable	-	152	448	1	85	159	845
Student Loans:							-
Student Loans Receivable	19,738,247	62,544,476	65,688,132	95,613,424	153,028,564	245,732,802	642,345,645
Interest Subsidy Receivable	27,932	231,929	254,289	299,310	279,016	1,043,132	2,135,608
Special Allowance Receivable	232,660	(203,193)	(259,133)	(240,586)	(629,510)	(2,447,477)	(3,547,239)
Borrower Interest Receivable	175,013	1,695,085	1,295,664	2,640,948	1,778,616	8,592,199	16,177,525
Interest Receivable-School as Lender	(6,577)	-	-	-	-	65,090	58,513
Notes Receivable-Due Fr.UNM	-	-	-	-	-	-	-
Accrued Rebate	-	-	-	-	(126,686)	-	(126,686)
Other Receivable	-	-	-	-	-	-	-
Activity in Transit	8,803	23,238	103,418	193,119	58,532	382,320	769,430
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<u>23,936,532</u>	<u>66,433,887</u>	<u>72,069,060</u>	<u>104,883,939</u>	<u>160,551,502</u>	<u>264,710,774</u>	<u>692,585,694</u>
<b>LIABILITIES</b>							
Senior Debt Payable	17,300,000	54,850,000	59,600,000	101,250,000	174,620,000	219,445,000	627,065,000
Subordinate Debt Payable	6,715,000	-	-	-	-	-	6,715,000
Second Subordinate Debt Payable	-	-	-	-	-	-	-
Senior Interest Payable	14,570	47,682	50,195	85,272	179,038	823,177	1,199,933
Subordinate Interest Payable	132,062	-	-	-	-	-	132,062
Second Subordinate Interest Payable	-	-	-	-	-	-	-
Origination Fees Payable	-	-	4	(18)	(19)	(11)	(44)
Guarantee Fees Payable	-	-	-	-	-	-	-
Trust Expense Payable	1,250	15,792	2,500	2,500	1,250	1,250	24,542
Bank credit fees payable	19,282	18,013	66,435	111,606	-	-	215,336
Other Accrued Liabilities	10,401	18,042	29,167	39,343	80,870	17,995	195,818
<b>TOTAL LIABILITIES</b>	<u>24,192,565</u>	<u>54,949,529</u>	<u>59,748,301</u>	<u>101,488,703</u>	<u>174,881,139</u>	<u>220,287,411</u>	<u>635,547,647</u>
Parity Ratio	<u>98.9%</u>	<u>120.9%</u>	<u>120.6%</u>	<u>103.3%</u>	<u>91.8%</u>	<u>120.20%</u>	<u>109.0%</u>
Senior Parity Ratio	<u>138.0%</u>	<u>120.9%</u>	<u>120.6%</u>	<u>103.3%</u>	<u>91.8%</u>	<u>120.20%</u>	<u>110.2%</u>