

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
June 30, 2012

	1998	TOTAL
ASSETS		
Cash	-	-
Investments:	-	-
Acquisition/Recycling Funds	33,530,411	33,530,411
Other Funds	1,165,068	1,165,068
Reserve Fund	4,719,363	4,719,363
Interest Receivable	524	524
Student Loans:	-	-
Student Loans Receivable	571,580,882	571,580,882
Interest Subsidy Receivable	1,660,162	1,660,162
Special Allowance Receivable	(3,119,394)	(3,119,394)
Borrower Interest Receivable	13,882,921	13,882,921
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Other Receivable	-	-
Activity in Transit	3,073,574	3,073,574
	-	-
TOTAL ASSETS ("Aggregate Market Value")	626,493,512	626,493,512
LIABILITIES		
Senior Debt Payable	559,565,000	559,565,000
Subordinate Debt Payable	6,715,000	6,715,000
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,222,457	1,222,457
Subordinate Interest Payable	132,062	132,062
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(8)	(8)
Guarantee Fees Payable	-	-
Trust Expense Payable	8,154	8,154
Bank credit fees payable	155,484	155,484
Other Accrued Liabilities	176,531	176,531
TOTAL LIABILITIES	567,974,680	567,974,680
Parity Ratio	110.3%	110.3%
Senior Parity Ratio	111.6%	111.6%