

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
June 30, 2013

	1998	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	14,123,401	14,123,401
Other Funds	1,725,612	1,725,612
Reserve Fund	67,420,595	67,420,595
Interest Receivable	3,600	3,600
Student Loans:		
Student Loans Receivable	509,566,250	509,566,250
Interest Subsidy Receivable	1,258,246	1,258,246
Special Allowance Receivable	(2,667,743)	(2,667,743)
Borrower Interest Receivable	10,928,004	10,928,004
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Other Receivable	-	-
Activity in Transit	933,982	933,982
	<u>603,291,947</u>	<u>603,291,947</u>
LIABILITIES		
Senior Debt Payable	541,795,000	541,795,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,377,683	1,377,683
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(127)	(127)
Guarantee Fees Payable	-	-
Trust Expense Payable	52,925	52,925
Bank credit fees payable	-	-
Other Accrued Liabilities	163,261	163,261
TOTAL LIABILITIES	<u>543,388,742</u>	<u>543,388,742</u>
Parity Ratio	<u>111.0%</u>	<u>111.0%</u>
Senior Parity Ratio	<u>111.0%</u>	<u>111.0%</u>