

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
June 30, 2014

	1998	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	42,104,482	42,104,482
Other Funds	1,590,869	1,590,869
Reserve Fund	67,417,950	67,417,950
Interest Receivable	1,384	1,384
Student Loans:		
Student Loans Receivable	463,277,567	463,277,567
Interest Subsidy Receivable	770,504	770,504
Special Allowance Receivable	(2,513,629)	(2,513,629)
Borrower Interest Receivable	9,934,028	9,934,028
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Other Receivable	-	-
Activity in Transit	1,065,291	1,065,291
TOTAL ASSETS ("Aggregate Market Value")	583,648,445	583,648,445
LIABILITIES		
Senior Debt Payable	523,063,000	523,063,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,401,119	1,401,119
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(112)	(112)
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	152,377	152,377
TOTAL LIABILITIES	524,616,384	524,616,384
Parity Ratio	111.3%	111.3%
Senior Parity Ratio	111.3%	111.3%