

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - 1998**  
**June 30, 2015**

	1998	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	56,115,432	56,115,432
Other Funds	3,414,587	3,414,587
Reserve Fund	43,417,950	43,417,950
Interest Receivable	3,722	3,722
Student Loans:		
Student Loans Receivable	406,113,152	406,113,152
Interest Subsidy Receivable	817,985	817,985
Special Allowance Receivable	(2,093,535)	(2,093,535)
Borrower Interest Receivable	9,144,272	9,144,272
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Other Receivable	-	-
Activity in Transit	616,188	616,188
TOTAL ASSETS ("Aggregate Market Value")	517,549,753	517,549,753
<b>LIABILITIES</b>		
Senior Debt Payable	456,440,000	456,440,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,306,837	1,306,837
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	138,169	138,169
TOTAL LIABILITIES	457,885,006	457,885,006
Parity Ratio	113.0%	113.0%
Senior Parity Ratio	113.0%	113.0%