

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2001, 2002, 2003, 2004, 2007, and 2009
March 31, 2012

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2007</u>	<u>2009</u>	<u>TOTAL</u>
ASSETS							
Cash	-	-	-	-	-	-	-
Investments:							-
Acquisition/Recycling Funds	634,528	1,527,213	1,274,294	1,978,490	11,562,994	7,153,299	24,130,818
Other Funds	25,527	88,458	44,841	57,198	635,441	230,421	1,081,886
Reserve Fund	-	-	700,000	1,097,655	-	2,921,863	4,719,518
Interest Receivable	-	179	267	1	195	154	796
Student Loans:							-
Student Loans Receivable	18,039,068	58,839,573	62,047,979	88,910,260	142,116,937	228,277,148	598,230,965
Interest Subsidy Receivable	25,773	200,151	221,400	257,113	255,453	865,983	1,825,873
Special Allowance Receivable	208,828	(189,942)	(244,597)	(215,419)	(564,179)	(2,240,761)	(3,246,070)
Borrower Interest Receivable	172,991	1,532,380	1,244,910	2,319,781	1,628,079	8,163,133	15,061,274
Interest Receivable-School as Lender	(6,577)	-	-	-	-	65,090	58,513
Notes Receivable-Due Fr.UNM	-	-	-	-	-	-	-
Accrued Rebate	-	-	-	-	(126,686)	-	(126,686)
Other Receivable	-	-	-	-	-	-	-
Activity in Transit	8,819	81,617	46,012	140,028	139,054	543,298	958,828
TOTAL ASSETS ("Aggregate Market Value")	<u>19,108,957</u>	<u>62,079,629</u>	<u>65,335,106</u>	<u>94,545,107</u>	<u>155,647,288</u>	<u>245,979,628</u>	<u>642,695,715</u>
LIABILITIES							
Senior Debt Payable	13,600,000	42,950,000	46,800,000	79,450,000	174,620,000	219,445,000	576,865,000
Subordinate Debt Payable	6,715,000	-	-	-	-	-	6,715,000
Second Subordinate Debt Payable	-	-	-	-	-	-	-
Senior Interest Payable	1,934	61,653	6,655	11,297	306,706	254,710	642,954
Subordinate Interest Payable	33,015	-	-	-	-	-	33,015
Second Subordinate Interest Payable	-	-	-	-	-	-	-
Origination Fees Payable	(13)	-	-	-	-	(21)	(34)
Guarantee Fees Payable	-	-	-	-	-	-	-
Trust Expense Payable	78	9,077	194	329	568	713	10,959
Bank credit fees payable	12,851	12,019	44,072	74,894	-	-	143,836
Other Accrued Liabilities	9,816	17,004	27,850	34,057	76,331	16,518	181,576
TOTAL LIABILITIES	<u>20,372,681</u>	<u>43,049,753</u>	<u>46,878,771</u>	<u>79,570,577</u>	<u>175,003,605</u>	<u>219,716,920</u>	<u>584,592,307</u>
Parity Ratio	<u>93.8%</u>	<u>144.2%</u>	<u>139.4%</u>	<u>118.8%</u>	<u>88.9%</u>	<u>112.00%</u>	<u>109.9%</u>
Senior Parity Ratio	<u>140.3%</u>	<u>144.2%</u>	<u>139.4%</u>	<u>118.8%</u>	<u>88.9%</u>	<u>112.00%</u>	<u>111.2%</u>