

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
March 31, 2016

	1998	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	45,736,933	45,736,933
Other Funds	1,622,457	1,622,457
Reserve Fund	27,417,950	27,417,950
Interest Receivable	2,761	2,761
Student Loans:		-
Student Loans Receivable	363,033,951	363,033,951
Interest Subsidy Receivable	656,737	656,737
Special Allowance Receivable	(1,877,410)	(1,877,410)
Borrower Interest Receivable	9,195,904	9,195,904
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Other Receivable		-
Activity in Transit	190,600	190,600
	<u>445,979,883</u>	<u>445,979,883</u>
LIABILITIES		
Senior Debt Payable	385,857,000	385,857,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	466,882	466,882
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable		-
Guarantee Fees Payable		-
Trust Expense Payable		-
Bank credit fees payable		-
Other Accrued Liabilities	127,929	127,929
TOTAL LIABILITIES	<u>386,451,811</u>	<u>386,451,811</u>
Parity Ratio	<u>115.4%</u>	<u>115.4%</u>
Senior Parity Ratio	<u>115.4%</u>	<u>115.4%</u>