

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
September 30, 2013

	1998	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	8,913,718	8,913,718
Other Funds	754,963	754,963
Reserve Fund	67,417,950	67,417,950
Interest Receivable	2,134	2,134
Student Loans:		
Student Loans Receivable	498,662,400	498,662,400
Interest Subsidy Receivable	1,045,611	1,045,611
Special Allowance Receivable	(2,624,578)	(2,624,578)
Borrower Interest Receivable	11,204,616	11,204,616
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Other Receivable	-	-
Activity in Transit	663,105	663,105
TOTAL ASSETS ("Aggregate Market Value")	586,039,918	586,039,918
LIABILITIES		
Senior Debt Payable	526,221,000	526,221,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	521,036	521,036
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(3)	(3)
Guarantee Fees Payable	-	-
Trust Expense Payable	23,477	23,477
Bank credit fees payable	-	-
Other Accrued Liabilities	160,677	160,677
TOTAL LIABILITIES	526,926,187	526,926,187
Parity Ratio	111.2%	111.2%
Senior Parity Ratio	111.2%	111.2%