

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
December 31, 2011

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	7,974,048	7,974,048
Reserve Fund	1,389,000	1,389,000
Interest Receivable	562	562
Student Loans:		
Student Loans Receivable	177,542,351	177,542,351
Interest Subsidy Receivable	438,568	438,568
Special Allowance Receivable	(1,066,649)	(1,066,649)
Borrower Interest Receivable	3,436,839	3,436,839
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	323,878	323,878
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	190,038,597	190,038,597
LIABILITIES		
Senior Debt Payable	179,200,000	179,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	184,396	184,396
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	61,692	61,692
TOTAL LIABILITIES	179,446,088	179,446,088
Parity Ratio	105.90%	105.90%
Senior Parity Ratio	105.90%	105.90%