

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
December 31, 2012

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	5,152,346	5,152,346
Reserve Fund	1,146,000	1,146,000
Interest Receivable	83	83
Student Loans:		
Student Loans Receivable	154,193,548	154,193,548
Interest Subsidy Receivable	275,224	275,224
Special Allowance Receivable	(906,510)	(906,510)
Borrower Interest Receivable	2,762,252	2,762,252
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	237,285	237,285
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	162,860,228	162,860,228
LIABILITIES		
Senior Debt Payable	152,800,000	152,800,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	134,477	134,477
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	55,275	55,275
TOTAL LIABILITIES	152,989,752	152,989,752
Parity Ratio	106.50%	106.50%
Senior Parity Ratio	106.50%	106.50%