

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
December 31, 2013

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,639,184	4,639,184
Reserve Fund	1,028,250	1,028,250
Interest Receivable	44.00	44
Student Loans:		
Student Loans Receivable	139,088,574	139,088,574
Interest Subsidy Receivable	218,492	218,492
Special Allowance Receivable	(840,366)	(840,366)
Borrower Interest Receivable	2,402,413	2,402,413
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	142,239	142,239
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	146,678,830	146,678,830
LIABILITIES		
Senior Debt Payable	137,100,000	137,100,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	118,077	118,077
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	1,146	1,146
Bank credit fees payable	-	-
Other Accrued Liabilities	51,331	51,331
TOTAL LIABILITIES	137,270,554	137,270,554
Parity Ratio	106.90%	106.90%
Senior Parity Ratio	106.90%	106.90%